UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

KeyBank National Association Nolan Heller Kauffman LLP Attn: Francis J. Brennan, Esq. 80 State Street, 11th Floor Albany, New York 12207

Telephone: (518) 449-3300 Email: fbrennan@nhkllp.com

In re

BED BATH & BEYOND INC. et al.¹,

Debtors.

Chapter 11

Case No. 23-13359 (VFP)

Jointly Administered

NOTICE OF APPEARANCE AND DEMAND FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE, that KEYBANK NATIONAL ASSOCIATION, appears herein by its counsel, Nolan Heller Kauffman LLP, and demands, pursuant to Bankruptcy Rules 2002(g), 9007, 9010(b) and Bankruptcy Code §§102(1), 342 and 1109(b), that all notices given or required to be given in this case and all papers served or required to be served in this case, be given to and served upon the undersigned at the address set forth below:

NOLAN HELLER KAUFFMAN LLP

Francis J. Brennan, Esq. 80 State Street, 11th Floor Albany, New York 12207 (518) 449-3300 fbrennan@nhkllp.com

PLEASE TAKE FURTHER NOTICE, that pursuant to §1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices of papers referred to in the Rules specified above, but also includes without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, or demand, whether transmitted or conveyed by

¹ The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at https://restructuring.ra.kroll.com/bbby. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 650 Liberty Avenue, Union, New Jersey 07083.

mail, delivery, telephone, telegraph, telex, or otherwise: (1) which affect or seek to affect in any way any rights or interests of **KEYBANK NATIONAL ASSOCIATION**, with respect to (a) the Debtor; (b) property or proceeds thereof in which the Debtor may claim an interest; or (2) which require or seek to require any act, delivery of any property, payment or other conduct by **KEYBANK NATIONAL ASSOCIATION**.

Dated:

May 9, 2023

Albany, New York

NOLAN HELLER KAUFFMAN LLP

Attorneys for

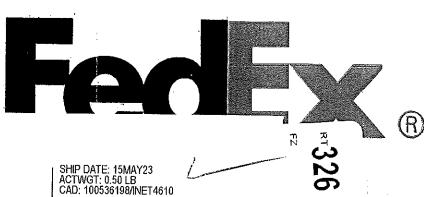
KeyBank National Association

By: s/Francis J. Brennan

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BILL SENDER

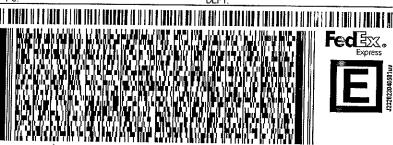
ALBANY, NY 12207 UNITED STATES US

TO COURT CLERK
USBC DISTRICT OF NEW JERSEY
MARTIN LUTHER KING, JR. FEDERAL BUI
50 WALNUT STREET
NEWARK NJ 07102

(000) 000-0000 INV: PO:

REF: FJØ - TBD

DEPT:



TUE - 16 MAY 10:30A PRIORITY OVER NIGHT

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